Software Enhancements

Highlights:

- **Shipment Confirmation sort by Bin option**
- **A/R Collections by Hold Code**
- **Purchase Price Variance now uses Standard Cost History**
- **Reprint Packing List option from Sales History**

Sales and Service

ORDER PROCESSING

Shipment Confirmation:

●Optionally, a user can have access to Ship All removed requiring them to manually confirm quantities on each line item

●Line items can now be sorted by Item Number or Bin location. There is a company control setting that determines the default setting for this sort.

Shipment/Invoice Inquiry:

●There is now an option that will allow for a reprinted Packing List based on the shipment.

Material Inquiry by Sales Order:

●The Finished Good descriptions have been added to the header of this report.

●The Raw Material Part item type has been added to the Component section of this report.

Financial

ACCOUNTS RECEIVABLE

Customer Statements:

●The customer email address and secondary email address are now automatically pulled in when the Email function is used.

Accounts Receivable Aging:

●Optionally, this report can now be run based on Hold Code.

A/R Aging – Month End History:

●Optionally, this report can now be run based on Hold Code.

A/R Collections:

●Optionally, this report can now be run based on Hold Code.

Shipment/Invoice Inquiry:

●There is now an option that will allow for a reprinted Packing List based on the shipment.

ACCOUNTS PAYABLE

Invoice Update:

●The invoice update is now capturing the standard part cost for use in the historical detail.

Purchase Price Variance Report:

●The Standard Cost on the report is now pulling from historical invoice detail which captured the standard cost when the invoice was updated rather than pulling the current standard cost.

Automatic Check Selection:

●The next check number to print will display but will no longer have the option to be changed. This is a security function. If the next check number needs to be changed it can be done by a user with access to the A/P Check Format check which contains the next check number. This allows for users to have the option to print checks – but not change check numbers.

●Additional Sorts have been added in the individual selection box by Date: Due Date and Discount Date

Payment Spreadsheet:

●This is a new menu option that lists all invoices to be paid in the current batch. Individual invoices or selected groups of invoices can be deleted from the batch in this screen rather than 1 by 1 as in the Payment Maintenance screen. The Check Amount and Check Discount can be changed in this screen.

Pre-Payment Journal:

●The Invoice Discount Date has been added to this journal.

●The Vendor Terms Days has been added to this journal.

Auto Check Journal Detail:

●The Invoice Discount Date has been added to this journal.

●The Vendor Terms Days has been added to this journal.

Material

PURCHASE ORDERS

P/O Receipt Confirmation:

●The drop down list showing the P/O numbers will now also display any associated Hold Code. A P/O that is on hold can be seen in this list but cannot be selected for receipt.

Purchase Order Inquiry:

●The new Cancel Code and Hold Codes are now displayed on the P/O header information screen.

Systems

EDI – Spreadsheet Import

●An option to Re-price has been added to the imported data. This will allow for lines in which a part number, quantity or price table has been changed to be re-calculated prior to the import.

User Security

●Optionally, the Ship All button can be removed from use in the Shipment Confirmation screen

Self Service Portal

This is a new option available to Maxx ERP Users. This is a dedicated Cloud based portal that will allow you to store up-to-date and accurate information that will be available to your customers, sales people, employees, vendors and anyone else that you regularly share documents with. This will allow them secure and instant 24/7 access from virtually anywhere to any type of documents, certificates, policies, drawings, etc.

The portal is available in customizable color schemes with your company logo. There is no charge for the portal for all Maxx ERP Users – the only charge incurred will be based on the amount of cloud storage required.

Please call to discuss if this sounds like it might be a benefit to your Business!!

Maxx CRM

Coming Soon!! Our new Customer Relationship Management software. Stay on top of your interactions with your existing customers and keep tabs on your Sales Prospects. This will be a brand new option available to all Maxx ERP Users.

Maxx CRM will be available in 2 forms: direct linkage into Maxx ERP or Cloud based data available anywhere. Additional fees will be incurred for the Cloud Database.

NOTES: